



Unifreight Forwarding V5.2

Release Notes

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Document: Rev. 1, June 2012

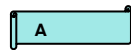
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About the Release Notes

This Release Notes document describes the novelties, changes and enhancements that were introduced in Versions 5.2 of Unifreight Forwarding. It is organized according to Unifreight modules.

The following icons have been used in the document:



Indicates an Add-On feature that has to be purchased separately. For a price quotation, please refer to



Amital Data.

Indicates a feature that needs to be customized. For a price quotation, please refer to Amital Data.

Import Module

Tariffs

New Fields in Tariff Functions

New fields have been added to the Function option (Tariff formula) in tariffs (AITN):

- No of 20' DG – Number of 20' containers containing dangerous goods.
- No of 40' DG – Number of 40' containers containing dangerous goods.
- First Deal – For searching similar deals in files.

Incoterm Groups Field

The field Incoterm Groups has been added to the selection dialog box of the Tariff Query (AITN9), for retrieving tariffs associated with an Incoterm group.

Invoice Services Report

The field Exporter Name has been added to the Invoice Services (AIR12) report.

Profit Closure

It is possible to perform profit closure even when there are no amounts to close.

Payments

Payment Check

While performing a Payment Check (AI18), if the currency of the job is different from the payment currency of the shipping agency, the amount is taken from the foreign currency field, and if this field is empty it is taken from the USD amount.

Payment Entry for Jobs

Improvements have been introduced to the Payment Entry option for jobs, so that when the payment type is Carrier, the WIP lines in Billing Entry of the files will not be deleted.

Report, Forms and Queries

New Fields in the File Report

In the File Report (AIR2), a new field – SHO List – has been added to the display of the SHOs connected to a file. Also the following fields have been added: Value of Goods and Global Zone Name.

New Field in File Profit Report

A new data column – Comments – has been added to the File Profit Report (AIR18) for selection (when the report is printed to Excel). This column is for displaying the comments.

New Field in Job Profit Report

A new data column – Section List – has been added to the Job Profit Report (AIR17) for selection (when the report is printed to Excel). This variable is for displaying the section of the agent.

Job Display

In the list of files in the Job Display dialog box, a green checkmark will appear next to the files for which messages have been sent (as in the Notice Send dialog box).

New Field in the Expected Shipments Query

The field Vessel Name has been added to the Expected Shipments Query (AI11).

Events

Entering Status Time

In the Update File Status option (AI17), it is now possible to enter the status time.

Second Payment Event

When a second payment is entered for a shipping agency, a job event is created that documents this action (event SPRC).

Export Module

Ocean Export

New Field for Mail Merge in Messages

A new field has been added to the list of mail merge fields in the Send Message option for the file entity: Comments (from the General dialog box).

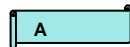
New Variable for Building Conditions in Job Query

A new variable - Missing Voyage Details - has been added to the list of Condition variables in the Job Query (OE10), for retrieving jobs with missing voyage details.

Air Export

Printing File Cover via Generator

The File Cover form (from the Forms Printout option in the File OP Center) can now be printed using the Form Generator. This form includes the main details of the air export file.



New Fields for Mail Merge in Messages

Two new fields have been added to the list of mail merge fields in the Send Message option:

- Warehouse
- Actual Flight Detail: Displays a table containing flight details.

Permission at Rate Level

The Permissions mechanism enables you to hide the cost and/or sale price of any service type in the Packages and Disbursement dialog boxes.



General Features

Accounting

Sorting by Amount in Billing Entry

Sort buttons have been added above the Amount columns in the Receivable and Payable sections of the Billing Entry dialog box.

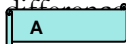
Permissions to Billing Entry

It is possible to define permissions for the Billing Entry dialog box.

Invoices

Rounding of Invoice Total

When creating an invoice, the system calculates the invoice total and rounds the amount upward to the nearest whole number. An additional transaction line is created for the amount resulting from the rounding.



Selecting Comments from a Table

A table of predefined comments for invoices can be maintained, per module.

Invoice Query

The field Invoice Printout has been added to the selection dialog box of the Invoice Query (GINCOM1), for choosing a printing method.

Additional Invoices Reasons

The Additional Invoices Reasons option (GIN16) can be used to generate a report containing the reasons for issuing additional invoices to customers. The reasons for the additional charge or credit are entered in the Second Invoice Reason field (selecting from the reasons lookup table - GINTB21) of the additional invoice dialog box in Billing.

Improvements in the General Invoice Report

The Include Details check box has been added to the selection dialog box of the Gen. Invoice Print option (GIN15), for including service type details in the report. When this check box is selected, the report will contain service type details: name, amount in foreign currency, currency, amount in local currency, and value date.

Marking Invoice for No Print

The check box No Print has been added to the autocredit and constituent invoice dialog boxes. This field will appear in the dialog box if the “Allow not to print autocredit and constituent invoices” parameter in the Invoice Definitions dialog box (Company Defaults – SYSMGR17) is set to “Yes”. The No Print check box can be selected in order not to print the invoice. An invoice marked for No Print is not put on the queue for continuous printouts.



Job Journal

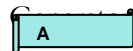
The following improvements have been performed in the Job Journal dialog box:

- The dialog box has been enlarged in order to accommodate more lines.
- The Journal Type column has been added for showing the journal type: invoice, payment. etc.

Statements

Statements to Agents

The statement documents (options AGTR5-Agent Transfer and AGTR6-Bank Transfer) can be printed via the Form



Improvements in Agent Statements

Payment orders can be issued with negative (minus) amounts. The order will be posted to a fictitious account.

Account Balance Report

The Date Type field has been added to the selection dialog box of the Account Balance report (AGTR2), for specifying the

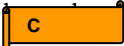
type of date to be used in the aging report: value date or entry date. The date fields for indicating the requested period are used according to this selection.

The column Country has been added to the report.

Payment Entry

Disabling Future Date in Payment Entry

During payment entry, the system does not allow the user to enter a value date that is later than the transaction date.

A new parameter has been added to Application Defaults in order to set the period that needs to be checked. During payment entry, the system will check whether the value date is  the date set in the parameter.

Warning About Issued Invoice

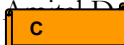
When a payment entry is being performed for a file that has already been invoiced, a warning message will be issued to the user.

Account Management

Customer Remarks per Application

In the Account Entry option, it is now possible to add Remarks per application.

Partnership VAT

In the Account Entry dialog box (AC1), a new field – Partnership VAT – has been added for specifying the partnership ID. If this number should also appear on invoices, a request for customizing invoices should be submitted to  ta.

Instructions Reordered by Priority

Arrow keys have been added to the Instructions dialog boxes (AIEV15, etc.) for moving the instruction lines up and down in the list so as to reorder them according to importance.

Events and Statuses

The Check Email Field Trans button has been added to the Results definition dialog boxes for checking the validity of the emails for results that are to be sent by email.

CRM

Limited Access for Salesmen

It is now possible to limit salesmen so that they may work only with their own sessions.

Contact Query by Salesman

The search field Salesman has been added to the selection dialog box of the Contact Query (SL11) for retrieving information according to salesmen. This field does not appear in the Contact Query (CON1) from the Contacts (CON) menu.

Infrastructure

Services

A new queue now replaces GCCQUE. This queue is used for monitoring the transactions placed on the queue, such as payments that have not been transferred to accounting.

Tariffs

The waiting time for running tariffs has been improved.